



# Budget Development Kick-Off

## FY 2026 Budget Development

September 16, 2024

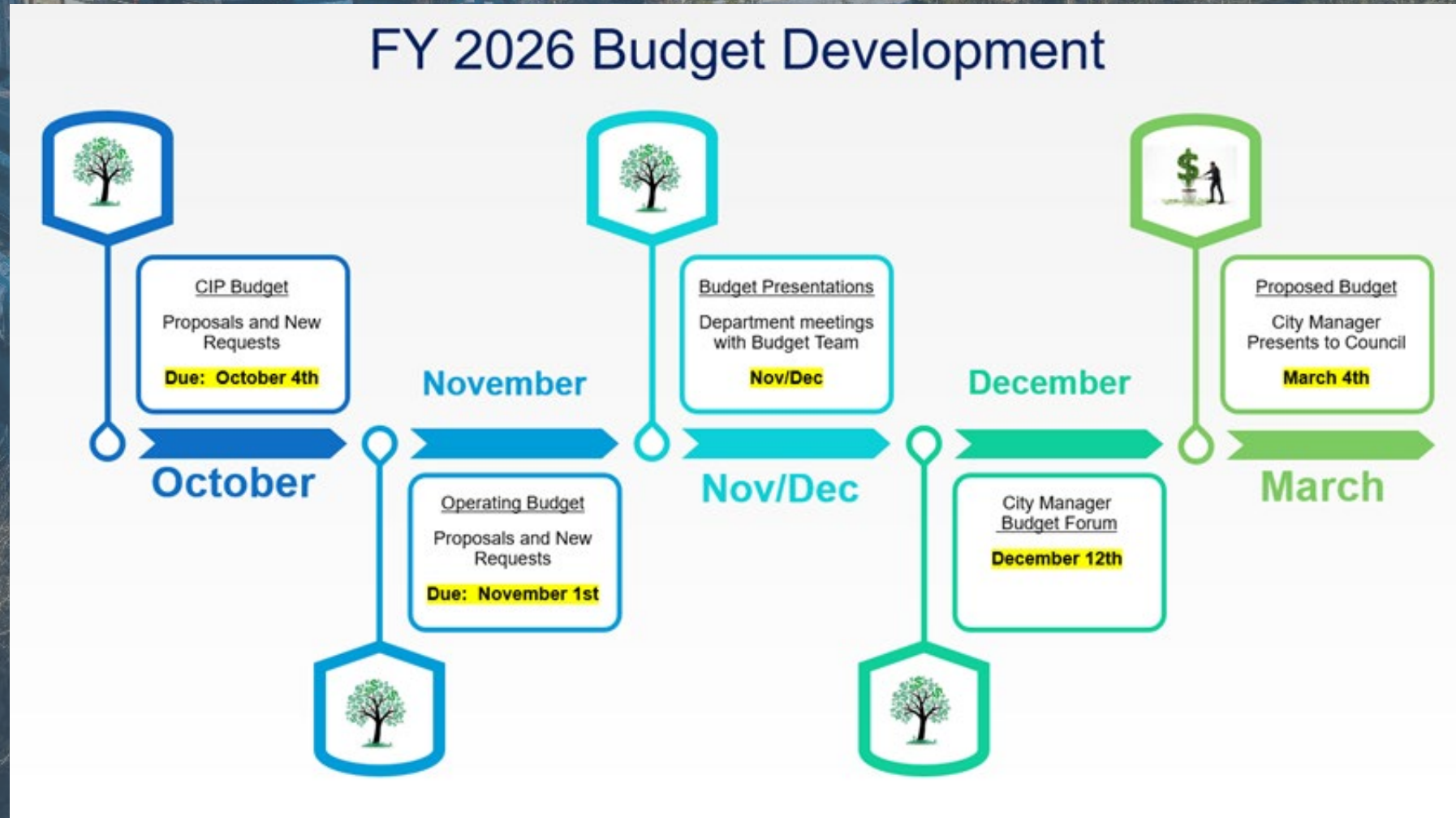


# Agenda

- **Staff Budget Development Timeline**
- **Budget Work Sessions**
  - **City Council and School Board**
  - **Strategic Outcome Briefings**
  - **City Manager Budget Forum**
  - **Community Budget Forum**
  - **Budget Work Sessions**
- **Key Dates**
- **CIP Process**
- **Budget Information and Resources**
- **Budget Drivers and Council Priorities**
- **Questions, Comments, Concerns**



# Budget Development Timeline- Staff



# City Council and School Board Meetings



## SAVE THE DATES

Joint Meeting – Budget Priorities Discussion

**December 19, 2024**

Time and Location TBD

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Joint Meeting – School Board Budget Preview

**February 10, 2025**

Time and Location TBD



# ***Strategic Outcome Briefings***

Staff will be briefing Council on Strategic Priorities during the 4pm session of the 2<sup>nd</sup> Council meeting of each month from September through December.

***FY26 Budget Kickoff Message – September 16***

***Organization Excellence and Equity - October 21***

***Housing and Infrastructure – November 18***

***Public Safety and Transportation – December 16***



# City Manager Budget Forum



## SAVE THE DATE

City Manager Budget Forum  
**December 12, 2024**

📍 Carver Recreation Center, 6:00PM

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Come share your ideas with the City Manager about how to best use City resources for the upcoming budget year.



# Community Budget Forum

SAVE THE DATE

Community Budget Forum

March 20, 2025

📍 City Space, 6:00PM



Come share your ideas with City Council about how to best use City resources for the upcoming budget year.

# Budget Work Sessions



- March 6**                      **Budget Work Session #1**  
*(FY26 Revenues & Expenditures)*
- March 13**                    **Budget Work Session #2**  
*(Outside and Non-Profit Agencies)*
- March 27**                   **Budget Work Session #3**  
*(Capital Improvement Program)*
- April 10**                    **Budget Work Session #4**  
*(Budget Wrap-up)*







## Key Dates

- **January 30** - Tax Rate Advertisement Decision
- **March 4**- Proposed City and Adopted School Budgets Presented to Council
- **March 17**- First Tax Rate Public Hearing
- **April 7**- Second Public Hearing Budget and Tax Rate
- **April 14**- Second Reading and Approval

# Important Budget Dates



## Work Sessions

January 30

March 6

March 13

March 27

April 10

## Public Hearings

March 17  
*(Tax Rate)*

April 7  
*(Budget)*

## Community Budget Forum

March 20

## Budget Adoption

April 14



# Capital Project Budget Process

**Planning Commission Work Session**  
*FY26-30 Capital Improvement Program*

November 26, 2024 5:00 PM

City Space

**Planning Commission Public Hearing**  
*FY26-30 Capital Improvement Program*

December 10, 2024 6:30 PM

Council Chamber



Opportunities for the Planning Commission and the Public to review and provide feedback on a draft of the 5-year CIP Plan for FY 2026 - 2030

Planning Commission will review Budget Priorities at the September 24th work session

# Budget Information



Check out our Website!  
[\(click here\)](#)

# Online Budget Book

<https://www.charlottesville.gov/169/Budget>



CITY OF CHARLOTTESVILLE  
OPERATING & CAPITAL IMPROVEMENT  
**BUDGET**

ADOPTED | FISCAL YEAR 2024/2025



TO BE A PLACE WHERE EVERYONE THRIVES



 [HOME](#) [SUMMARY](#) [OPERATING BUDGET](#) [DEPARTMENTS](#) [CAPITAL IMPROVEMENT PROGRAM](#) [APPENDIX](#) [SELECT LANGUAGE](#)

## OPERATING & CAPITAL IMPROVEMENT PROGRAM BUDGET

FISCAL YEAR 2025

**EXPLORE OUR BUDGET:**

The Charlottesville online budget book provides our community with an easy to use, interactive, and engaging version of our annual publication. Use this site to browse all the departments and staff that support our community. The Summary menu tab will take you to the Budget Summary. The Operating Budget menu tab will take you to the Operating Budget table of contents where you can view City departments, funds, transfers, debt, and school operations budgets. The Department Budgets drop-down menu is a quick, immediate way to view each City department's budget. The Capital Improvement Program drop-down menu lists the FY2025-2029 Capital Improvement Program overview and project categories. Finally, the Appendix drop-down menu lists additional information: City Awards, City Staffing Summary, and Glossary.

The contents below include an introduction to the City of Charlottesville, general budget information, and major budget highlights.

[Click Here to view as a PDF Document](#)

**INTRODUCTION:**

- GFOA Distinguished Budget Presentation Award
- City Manager's Budget Message
- City Profile
- City Values
- City Council
- Organizational Chart
- Strategic Plan

**GENERAL BUDGET INFORMATION:**

- Budget Process & Calendar
- General Budget Information & Fund Structure
- Financial & Investment Policies

**MAJOR BUDGET HIGHLIGHTS & SUMMARIES:**

- Major Highlights of the Budget
- Major Local Revenues: Descriptions & Trends
- Tax & Fee Rates
- Long-Term Financial Planning
- Revenues, Expenditures & Changes in Fund Balance








# Budget Resources- Work Session Materials


<https://www.charlottesville.gov/169/Budget>

Create a Website Account - Manage notification subscriptions, save form progress and more. Website Sign In



## Budget

-  Budget Explorer
-  Budget Work Sessions
-  Budget Progress Reports
-  Archived Documents
-  Budget Feedback



CITY OF CHARLOTTESVILLE  
OPERATING & CAPITAL IMPROVEMENT  
**BUDGET**



ADOPTED | FISCAL YEAR 2024/2025



TO BE A PLACE WHERE EVERYONE THRIVES



- + **FY2026 Budget Development**
  - FY 2026 Budget Development Calendar of Public Meetings - **Coming Soon!**
- FY2025 Adopted Budget
- Contact Us

Select Language



# Budget Resources- Budget Explorer

<https://www.charlottesville.gov/169/Budget>

charlottesville.gov/169/Budget

Create a Website Account - Manage notification subscriptions, save form progress and more.

**Budget Explorer** (circled in red)

Budget Work Sessions

Budget Progress Reports

**BUDGET**

ADOPTED | FISCAL YEAR 2024/2025

TO BE A PLACE WHERE EVERYONE THRIVES

**FY2026 Budget Development**

- FY 2026 Budget Development Calendar of P...

**FY2025 Adopted Budget**

**Contact Us**

FY24 Quarterly Report: - General Fund Revenues

FY24 Quarterly Report: - General Fund Expenditures

FY24 Quarterly Report: - Rev & Exp by Fund

FY24 CIP - CIP Funding Availability

**Filter By Department**

(All)

**Filter By Quarter**

Through Quarter4 (July 1 - June 30)

**Revenues: General Fund: FY2024**

Revenue Category	2024					%Util
	Carryover Budget	Adopted Budget	Budget Changes	Total Budget	Actuals	
Real Estate Tax		\$99,403,417	\$0	\$99,403,417	\$102,926,547	103.54%
Meals Tax		\$18,436,363	\$0	\$18,436,363	\$19,477,422	105.65%
Sales and Use Tax		\$14,400,000	\$0	\$14,400,000	\$15,179,310	105.41%
Personal Property Tax		\$12,600,000	\$0	\$12,600,000	\$14,277,009	113.31%
Transient Occupancy (Lodging) Tax		\$8,300,000	\$0	\$8,300,000	\$8,057,630	97.08%
Utility Services Consumer Tax		\$4,600,000	\$0	\$4,600,000	\$2,818,685	61.28%
Virginia Communications Sales and Use Tax		\$2,125,000	\$0	\$2,125,000	\$2,112,296	99.40%
Other Local Taxes		\$5,066,018	\$0	\$5,066,018	\$4,981,472	98.33%
Licenses and Permits		\$10,254,000	\$0	\$10,254,000	\$11,708,156	114.18%
Intergovernmental Revenue (State Agencies)		\$12,631,388	\$208,250	\$12,839,638	\$14,072,813	109.60%
Intergovernmental Revenue (Other Sources)		\$9,667,012	\$16,942	\$9,683,954	\$9,675,280	99.91%
Charges for Services		\$12,776,689	\$0	\$12,776,689	\$13,054,048	102.17%
Miscellaneous Revenue	\$0	\$1,957,619	\$19,955	\$1,977,574	\$7,327,380	370.52%
Transfers From Other Funds		\$500,000	\$0	\$500,000	\$0	0.00%
City County Revenue Sharing		\$15,715,740	\$0	\$15,715,740	\$15,715,740	100.00%
<b>Grand Total</b>	<b>\$0</b>	<b>\$228,433,246</b>	<b>\$245,147</b>	<b>\$228,678,393</b>	<b>\$241,383,789</b>	<b>105.56%</b>

**Actual Revenues Received vs. Total Budget: General Fund: FY2021 - Current**

Year	Actual Revenues	Total Budget
2021	\$185,271,112	\$191,334,876
2022	\$206,943,347	\$192,601,850
2023	\$226,813,166	\$212,923,942
2024	\$241,383,789	\$228,678,393

# Council Priorities



When will we talk about impact  
of big decisions on our long-term  
financial health?

© Wade: Impact.org



# Council Priorities



How might we provide annual support of large community events that are a part of our city's quality of life?

# Council Priorities



When might we see the financial benefits of the “payment in lieu” contributions from developers who did not integrate affordable housing units on site?

# Council Priorities



Does the Safe Routes to Schools program seek non-grant funding?



# Council Priorities

Where do we stand with the  
Stormwater Utility?

interested in the timeline for affordable housing fund

# Council Priorities



What additional resources are needed to facilitate the implementation of the zoning ordinance and affordable housing initiatives?

: interested in th

# Anticipated Budget Drivers



Transportation

Collective Bargaining

Homeless Intervention

Affordable Housing

City Schools  
(Collective bargaining, Capital Needs)

## Honorable Mentions

- Real Estate Assessments- January 2025
- Federal Funding (ARP)- One-time Funds
- FY 24 Year-End Surplus- One-time Funds

# Questions/ Comments

