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REAL ESTATE TAX RELIEF
FOR THE ELDERLY AND
DISABLED – TY 2026

Application for Real Estate Tax Relief for the Elderly and Disabled

Our office accept applications **February 2, 2026**, through **April 1, 2026**.

Yes	No	Completion of this section of this application is required.
		A. Are you at least 65 years of age or permanently and totally disabled as of 12/31/2025?
		B. Are you an owner of the home located in the City of Charlottesville for which real estate tax relief is sought?
		C. Are you an owner and resident of the home as of January 1, 2026?
		D. Is the home titled to an irrevocable trust?
		E. Do you, your spouse, or any other co-owners living in the home own* any other real estate?
<small>*This includes an ownership interest in ANY other real estate ANYWHERE, either as an individual, as the beneficiary of a trust, as a member of an LLC, or by virtue of any other interest in a legal entity of which such real estate is an asset.</small>		
If you answered NO to questions A, B, or C, or YES to question D or E, you are not eligible for this program.		

1. Applicant Name: _____	2. SSN: _____
3. Date Disability Awarded: _____	4. Date of Birth: _____
5. Email: _____	6. Phone: _____
7. Property Address: _____	8. Parcel: _____
9. Deed Name: _____	
10. Mailing Address: _____	
11. Property Ownership:	<input type="checkbox"/> Solely Owned <input type="checkbox"/> Jointly Owned <input type="checkbox"/> Life Rights <input type="checkbox"/> Revocable Trust

12. If you, your spouse, or any other co-owners residing in the home, excluding those providing bona fide care-giving services, have filed IRS Form 1040(s) TY-2025, enter the Adjusted Gross Income (AGI) from those filings and attach copies of Form 1040 TY-2025, page 1 and 2.

For applicants who have not filed or who are not required to file IRS Form 1040 TY-2025, complete Worksheet on page 2 to calculate your AGI and bring Totals to Row B below.

	Adjusted Gross Income (AGI)	Applicant (single or joint)	Spouse/Co-Owner	Other Co-Owner(s)*
Row	Name:			
A	AGI from IRS Form 1040	\$	\$	\$
B	AGI from page 2 (Worksheet)	\$	\$	\$
Final determination of relief percentage is subject to review.			Combined Totals (AGI):	\$

* Attach additional page if necessary for all co-owners living in home.

I hereby certify, under penalties provided by law, that the information provided in this application for Real Estate Tax Relief, including any accompanying schedules or statements, is complete and accurate to the best of my knowledge, and that I have no ownership interest in any real estate other than the property indicated above.

Signature

Date

It is a criminal offense to submit false information in an application for public assistance, punishable as a Class 5 felony as provided under §63.2-502 and §18.2-434 of the Code of Virginia.

Worksheet

For applicants who have not filed or who are not required to file IRS Form 1040 for TY- 2025, complete worksheet below to calculate AGI and bring Totals of each column to Row B in table on page 1 and provide copies of income statements for TY- 2025.

Marital Status: Single Married filing jointly Married filing separately and live with spouse Married filing separately and live without spouse

TY-2025 Income Statements	Applicant	Spouse/Co-Owner	Other Co-Owner(s)
Wages, tips, and other compensation	\$	\$	\$
Interest, dividends, refunds, credits	\$	\$	\$
IRA Distributions	\$	\$	\$
Pensions and Annuities	\$	\$	\$
Social Security Benefits	\$	\$	\$
Capital Gain (or loss)	\$	\$	\$
Net Profit (or loss) from Business	\$	\$	\$
Income from rent or trust	\$	\$	\$
Unemployment Income	\$	\$	\$
Any other income	\$	\$	\$
Adjustments to income	\$	\$	\$
Total:	\$	\$	\$

Income Statements	Source
Wages, tips, and other compensation	Form W-2 Box 1
Interest, dividends, refunds, credits	Form 1099-INT, Form 1099-OID, or 1099-DIV
IRA Distributions	Form 1099-R, box 1 (or IRS Form 1040 -Line 4b)
Pensions and Annuities	Form 1099-R Box 1 (or IRS Form 1040 -Line 5b)
Social Security Benefits	SSA-1099 Box 5, RRB-1099 Box 5, or SSA-1042S Box 6 (or IRS Form 1040 -Line 6b)
Capital Gain (or loss)	Schedule D, Form 8949, (or IRS Form 1040 -Line 7)
Net Profit (or loss) from Business	Schedule 1 -Line 3
Income from rent or trust	Schedule 1 -Line 5
Unemployment Income	Schedule 1 -Line 7
Any other income	
Adjustments to income	Schedule 1 -Line 26 (or IRS Form 1040 -Line10)

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